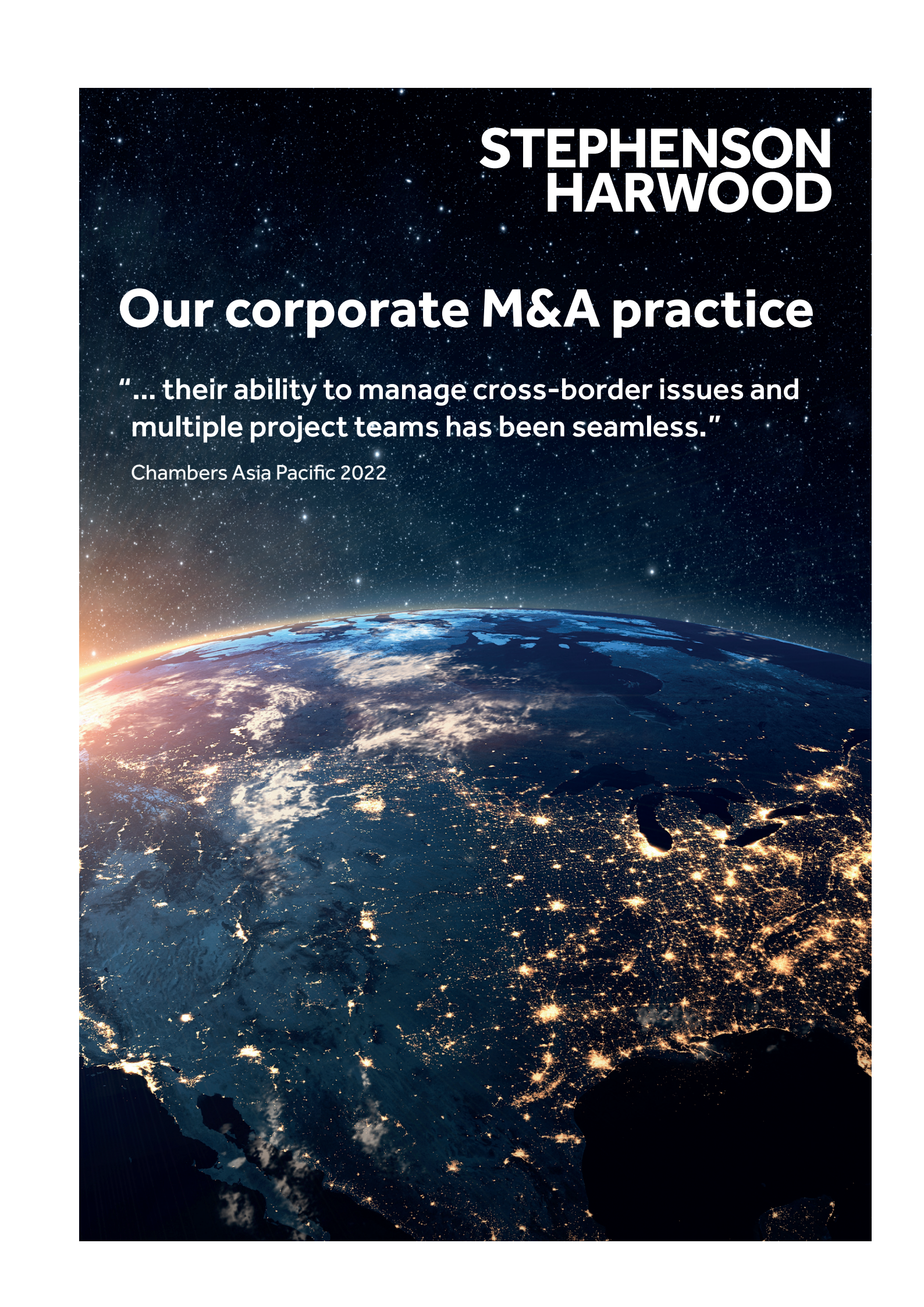




**STEPHENSON
HARWOOD**

Our corporate M&A practice

"... their ability to manage cross-border issues and multiple project teams has been seamless."

Chambers Asia Pacific 2022

A selection of our experience

Covanta

Advised Covanta on its strategic partnership with Green Investment Group/Macquarie to develop, fund and own energy-from-waste projects in the UK and Ireland including four investments in facilities at Earls Gate, Rookery South, Newhurst and Protos.



Jericho Energy Ventures

Advised Jericho Energy Ventures, as lead investor, on its equity investment into Supercritical Solutions. Lowercarbon Capital, climate-tech fund of longtime investor Chris Sacca, and New Energy Technology, green hydrogen venture capital fund, are co-investors in the deal.

City of London Investment Group

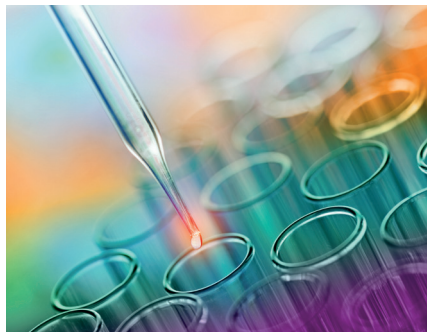
Advised City of London Investment Group PLC on its £78.4 million acquisition of US-based investment management business, Karpus Management Inc.

BW Group

Advised global maritime company, BW Group, on its acquisition of 100% of Hawaiki Submarine Cable and International Connectivity Services (Hawaiki).

WindAcre Partnership LLC – Nielsen Holdings plc

Advised WindAcre Partnership on its participation in a private equity consortium which acquired the US\$16 billion UK-incorporated, NYSE-listed Nielsen Holdings. The consortium effected the takeover of Nielsen Holdings by way of a Court-approved scheme of arrangement.



Acacia Pharma Group

Advised Acacia Pharma Group plc on its successful €27 million fundraising, through the placing of 10 million new ordinary shares with institutional investors in Europe and the US.



RELX Group

Advised RELX Group plc on a number of deals including the acquisition of Snowflake Software in the UK and US, a growing data analytics business in the aviation market.

Elemica

Advised Elemica, a US-based digital supply chain network for the global manufacturing sector, on its acquisition of OmPrompt, a UK-based technology company.



Blue Ocean Fund

Advised EnTrust Global's Blue Ocean Fund, a US-based alternative investment firm, on funding United Overseas Group's acquisition of United Arab Chemical Carriers, a Dubai-headquartered international shipping company. This involved a complex "reverse triangular merger". Awarded "M&A Deal of the Year" by the IFLR Middle East Awards 2021.

Kroll

Advised Kroll, a global provider of services and digital products related to governance, risk and transparency, on its acquisition of Redscan, a UK-based cyber security services provider.

GE Healthcare

Advised GE Healthcare on the acquisition of Zionexa. GE Healthcare is a medical technology, pharmaceutical diagnostics, and digital solutions company; Zionexa is an innovator of in-vivo oncology and neurology biomarkers that help enable more personalised healthcare.

Our strategic focus

Focusing the business on five key areas



Decarbonisation



Life sciences



Private capital and funds



Technology



Transportation and trade

Leveraging our 50-50 disputes-transactional balance

Few city firms have our balance of contentious and non-contentious practices and our ambition is to continue to strengthen and grow our disputes and transactional practices side by side.

Accelerating expansion of our international offices

We continue to target growth across our existing offices and regional networks:

57 new partners joined since 2020 across our network of offices.

Belonging, inclusion and diversity

Our vision is to be known as an inclusive and diverse firm, where all our people feel they can be themselves and thrive at work.

Our values



Individuality

We encourage creativity and develop talent.



Commitment

To be the best and deliver the highest standard.



Teamwork

We work together to build close, long-term relationships.



Straight talking

We say what we mean and do what we say.

"Stephenson Harwood's M&A team worked as an extension of the in-house legal team ... the team were always readily available and responsive, and performed extremely well."

Chambers 2022, Corporate M&A

"The knowledge, responsiveness, and quality of advice is very strong across the team."

The Legal 500 2023, Corporate M&A

"Every single person is excellent. Superb knowledge of the sector and relevant people. Always produce a great job."

The Legal 500 2023, Life sciences and healthcare

"Stephenson Harwood is a well-regarded advisor on high-value, multi-jurisdictional M&A, private equity and venture capital transactions."

The Legal 500 EMEA 2022, Commercial, Corporate and M&A, UAE



Offices

Dubai
Hong Kong
London
Paris
Piraeus
Seoul
Shanghai
Singapore

Associated offices

Bucharest
Guangzhou
Jakarta

"Brilliant international firm with exciting global reach..."

The Legal 500 2022

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1300+

People worldwide



190+

Partners



8

Offices worldwide



57

New partners since 2020



8

New partners in Paris since 2020 now with full service capabilities



90+

Countries in which our clients are based



50-50

Disputes-transactional balance



Global Top 200

Law firm by revenue



49

Top rankings for individuals



40

Languages spoken by our staff

www.shlegal.com

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BD057-IBA-0323