

Our Southeast Asia M&A practice

"One of the easiest firms to work with. Knowledgeable in all areas and extremely personable. The corporate team has full capacity to handle multi-jurisdictional transactions and manages to make working in high pressure situations less stressful."

The Legal 500 Asia Pacific 2021

We have a strong track record of advising international clients on their investments across Southeast Asia

2020

- Advising **Kroll** on its acquisition of RP Digital Security, a Singapore-headquartered company specialising in computer forensic investigations, digital security and eDiscovery across Asia.
- Advising **IntriCon Corporation** on its acquisition of Emerald Medical Services, a Singapore-based manufacturer of cost-effective complex catheters.
- Advising **Equinix Group**, the world's largest data centre and co-location provider, on a S\$7 billion corporate and debt restructuring.
- Advising **AxiomSL** on the Singapore law aspects of its merger with Calypso Technology, to create the Adenza end-to-end trading, treasury, risk management and regulatory compliance platform.
- Advising **Finch Capital** and **Sovereign Capital**, as the lead investors on several rounds of investments into Tada Network, an Indonesian based gift card and customer retention platform serving various markets in Southeast Asia and the United States.
- Advising **Wavemaker Partners** on its investment in a digital payments business.
- Advising **Corporation Service Company**, a global provider of business, legal, tax and digital brand services, on its acquisition of the FirstCorp Group across Southeast Asia.
- Advising **Kroll** on its acquisition of Borrelli Walsh, a leading specialist restructuring, corporate recovery, insolvency and forensic accounting firm.
- Advising **Myanmar Investments International Limited** on its merger of Pan Asia Majestic Eagle Limited and Apollo Towers to form AP Towers Holdings (enterprise value of over US\$700 million).
- Advising **Myanmar Investments International Limited** on the disposal of its entire shareholding in Medicare International Health & Beauty to one of its joint venture partners.
- Advising **Vickers Venture Partners** on its investment in RWDC Industries Limited, a biotechnology company.
- Advising **Flexxon Holding** on a fundraising investment round led by Heliconia Capital Management, Temasek's venture capital arm.
- Advising **Maritec**, a Singapore-based global marine fuel testing and surveying business, on its sale to Centre Testing International Group.
- Advising **Zedra** on the acquisition of BNP Paribas Wealth Management's trust business in Singapore.
- Advising the **iflix group**, a high-profile pan-Asian video-streaming service operating in 13 countries in Southeast Asia, on the sale of its assets to Chinese conglomerate, Tencent Holdings.
- Advising **Campana Group** on an aggregate US\$60 million investment, comprising both debt and equity funding led by Mitsui & Co.
- Advising **Applus Velosi** on its investment in Velosi Industries and the restructuring of its commercial operations in South Korea.
- Advising **IM Ringier** on its acquisition of the media agency Irie Digital.
- Advising **Singapura Finance** on its investment in MatchMove PowerBank.
- Advising **Barentz International B.V.** on its acquisition of Nardev Chemie.

2021

- Advising **General Mills** on certain restructuring steps in relation to its Häagen-Dazs business in Southeast Asia.
- Advising the owners of **TSA Group**, a global hotel and hospitality consultancy, on its sale to Florida-based Frontline Performance Group.
- Advising **BW Group** on its acquisition of 100% of Hawaiki Submarine Cable and International Connectivity Services.
- Advising **Danfoss** on regional aspects of its global expansion involving a US\$3.3 billion acquisition of Eaton's hydraulics business.
- Advising **r-pac International** on a strategic partnership with American Securities LLC, which includes an investment from affiliates of American Securities LLC.
- Advising **Corporation Service Company**, a global Delaware-based provider of business, legal, tax, and digital brand services, on the Asian aspects of its acquisition of Intertrust Group.
- Advising **M.Y.R.A. Entertainment Asia**, a film production and financing company, on its incorporation and launch in Singapore.
- Advising **Delmar**, a US mooring systems contractor, on its acquisition of Vryhof Group Cooperatief UA deep sea mooring support business.
- Advising UK shipbroker **Affinity (Shipping) LLP** on its acquisition of Grieg Shipbrokers Asia.
- Advising **Arcus Infrastructure Partners** on its acquisition of Peacock Containers.
- Advising **AZTECH Global** on its S\$297 million initial public offering on the Singapore Exchange's (SGX) mainboard.
- Advising **Westgrove Partners** on its first venture in Vietnam, a US\$11 million investment in Ficus Asia.
- Advising **Arcus Infrastructure Partners** and **Peacock Group Holdings B.V.** on the acquisition of a portfolio of c. 9,000 tank containers, and the associated operating and financial leases from Gem Containers Limited.
- Advising **Carro** on its US\$360 million series C fundraising to reach unicorn status.
- Advising **LOGOS SE Asia** on its joint venture with a European super utility to build a regional renewable energy platform for LOGOS' Asia assets.
- Advising **L Catterton Asia** on its investment in Zenyum, a Singapore-based dental cosmetics and aligners brand.
- Advising **Total Eren**, Paris-headquartered EREN Groupe's dedicated renewable energy subsidiary, on its acquisition of a solar project in Cambodia.
- Advising **Dental Innovation Investment A BV** on its investment in Proof & Company, one of Asia Pacific's leading independent spirits companies.
- Advising on the incorporation and joint venture for the formation of **Shape**, a digital energy services company, created by Mitsui & Co, Modec Inc, and McKinsey.
- Advising **Ocean Technologies Group** on its acquisition of NetVision, a platform providing crew management software and IT solutions for the maritime industry.
- Advising **Aoxin Q&M** on the conditional sale and purchase agreement to acquire 49% of Acumen Diagnostics.
- Advising **ENGIE** on the sale of GDF International SAS' 49% equity interest in a leading provider of renewable energy solutions in Myanmar.
- Advising private equity fund manager **ASEAN Industrial Growth Fund** on the sale of its interest in Jaya Grocer.
- Advising **Auspac Investment Management** in setting up a variable capital company, and assisting on its for 13R/13X tax incentive structure with the Monetary Authority of Singapore.
- Advising **Carro** on its series C1 fundraising led by state-backed institutional investors.
- Advising **ICA Partners** on the sale of 100% of the shares on issue in PYBAR Holdings Pty Ltd to Mastermyne Group Limited, a coal mining company.
- Advising **BW Group** on the acquisition of a 37.5% stake in the parent entity of Datagrid New Zealand Limited Partnership, which has plans to develop New Zealand's first hyperscale data centre.

2022

- Advising **Lyniate**, a global healthcare data interoperability and data liquidity solutions provider, on a fundraising round led by Hg, the manager of HgCapital Trust plc.
- Advising **Q&M Dental** and its subsidiaries, **Acumen Diagnostics** on a proposed listing of its securities on the NASDAQ stock exchange in New York, USA.
- Advising **Swire Pacific** on the US\$190 million sale of its offshore subsidiary, Swire Pacific Offshore, to US NASDAQ-listed offshore vessel operator Tidewater.
- Advising **E2Open** on its US\$185million acquisition of Logistyx Technologies.
- Advising **S&P Global Platts**, a leading independent provider of information and benchmark prices for the commodities and energy markets, on its acquisition of two conferences from Conference Connection.
- Advising **Flutterwave Inc.** on the acquisition of Wapi Pay across various African jurisdictions.
- Advising **FinnFund** on its investment in KaiOS Technologies, maker of KaiOS, the leading mobile operating system for smart feature phones.
- Advising global shipping group **Affinity Shipping** on an internal debt and equity restructuring in Singapore and subsequent share capital reduction.
- Advising **Ringier** on its initial investment, subsequent convertible loan facilities, and buy-out of the Homsters group.
- Advising private equity fund manager **ASEAN Industrial Growth Fund** on its investment in BHS Kinetic, and the acquisition financing for the transaction.
- Advising SGX-Catalist listed **VCPlus Limited** in its custody white label license and services agreement with HydraX to license the Hydra X's digital asset custody technology solution for digital asset tokens and associated services.
- Advising **Armacell**, a global engineered foams provider, on its joint venture with C.E.S. İleri Kompozit ve Savunma Teknolojileri Sanayi ve Ticaret Anonim Şirketi and Ananke Solutions Pte. Ltd.
- Advising **MSC** on the acquisition of 25% equity interest in Mediterranean Shipping Company South East Asia (Singapore) Pte Ltd from its local partner, FINESHIP Holdings Ltd.
- Advising **TotalEnergies** on its complex joint venture and associated commercial arrangements with Japanese energy group, ENEOS.
- Advising **Petronas** and its corporate venture capital arm, Petronas Ventures, on its Series C1 investment into Shenzhen Immotor Technology.
- Advising **TotallyAwesome group** on its internal restructuring to move its headquarters from Hong Kong to Singapore, and a US\$10 million seed funding from Partners For Growth and Yefira Group.

2023

- Advising a NASDAQ-listed company on its 100% conditional acquisition of an independent wealth management firm regulated by the Monetary Authority of Singapore.
- Advising the **V.Ships Group** on the Singapore aspects (including its Singapore subsidiaries) in connection with its proposed strategic review of its ship management business.
- Advising the US-based **Adenza Group** on the global consolidation under the Adenza brand of Calypso and Axiom Group entities across multiple jurisdictions.
- Advising the founder of **ViewPoint** on the group restructuring and sale of ViewPoint to BPEA EQT, the private equity firm and global leader in active ownership strategies.
- Advising Hong Kong shipowner **Asia Maritime Pacific** on its merger with Hamburg Bulk Carriers to form Cetus Maritime, one of the largest privately held handysize bulk operators in Asia.
- Advising **FazWaz**, a Southeast Asian proptech company and real estate marketplace, on the sale of Fazwaz Thailand to Japanese listed tech conglomerate Lifull Connect's portfolio company, Dot Property.

2023 (cont'd)

- Advising Germany's **thyssenkrupp group** and Norway's **Wilhelmsen** on a digital and tech manufacturing deal in relation to its Singapore headquartered joint venture.
- Advising a Malaysia headquartered private equity firm on its acquisition of a **fitness business software solutions business**.
- Advising a **US listed worldwide manufacturing business** on its acquisition of the power electronics business of a Spanish headquartered wind and solar engineering business.
- Advising a **Singapore-based private equity firm** on the sale of a fast food business in Thailand.
- Advising an **Australia listed insurance broker business** on its acquisition of an Australia headquartered insurance, risk and financial services business.
- Advising a publicly listed **provider of claims management and outsourcing solutions business** on its disposal of its related businesses in the PRC.
- Advising a **loss adjuster business** on its corporate restructuring in PRC.
- Advising an **international bank** on the sale of 6 vessel-owning SPVs to global private equity fund.
- Advising **Finnfund** on its investment in Healthifyme, a health and fitness app in India.
- Advising an **Australian pet food company** on a AU\$250 million funding round involving blue chip private capital investors.
- Advising the **founders and shareholders** on the sale of a Vietnamese food and beverage distributor.
- Advising a **fund** on a further acquisition through a Singapore holdco.
- Advising a **financial service** firm on its disposal of an IT business
- Advising a **global investment manager** on its proposed disposal of a plantation business.
- Advising the **minority shareholders** on their exit (led by the majority private equity seller) of a medical devices distribution business based in Southeast Asia.
- Advising a **buyer** on Singapore law aspects on a take private offer of a public company which is in the business of renewable fuel production.
- Advising a **buyer** on Singapore law aspects on a buyout of a business involving corporate services/trust company.
- Advising on the financial restructuring exercise of the **Bourbon Group's** business in Asia, following the global restructuring that has been carried out at the group level in 2020.
- Advising on an **insurance brokerage** acquisition in Malaysia.
- Advising on an **insurance business** sale in mainland China.
- Advising on the restructuring of a **insurance business** in China.
- Advising on the exit of a **healthcare business** from China. This includes complex regulatory aspects, with various approvals, notifications and consents required from insurance and healthcare regulators.
- Advising on the restructuring of an **insurance business** in Thailand, moving from a Thai/foreign joint venture to wholly foreign owned entity.
- Advising on the sale of shares in the **Singapore holding company** that owns a leading payment intermediary platform to a fintech company that provides end-to-end digital payment solutions.

